WealthScope Financial

1550 Pond Road • Suite 140 • Allentown, PA 18104
www.wealthscopefinancial.com

Trusted professionals to help make the most of your financial life.

We understand that the healthcare community has a set of specific needs when it comes to investment management and financial planning.

Comprehensive Risk Management

- Protecting income against: Lawsuits, Disability, Death, Job Loss
- Asset protection strategies
- Legacy protection
- Practice Risk Management (buy sell, key employee, executive bonus plans etc.)

Debt Management

- Student loan strategies
- Home purchase evaluation
- Practice acquisition and start up finance strategies

Cash Flow Management

- Rate of Return vs. Rate of Savings
- The impact of tax, debt, and budgeting strategies on our rate of savings
- Budgeting

401k, 403b and 457b

- Yearly education for you and your employees
- Risk tolerance assessment

Asset Building

- Asset Allocation
- Asset Location
- Asset Coordination

Retirement Strategies

- Unique retirement strategies based on your goals and aspirations
- Exit strategies for practice owners
- Distribution strategies that build confidence. "More people fail descending Mt. Everest than they do climbing the mountain."

Now providing educational seminars both in person or virtual

Learn more at www.WealthScopeFinancial.com

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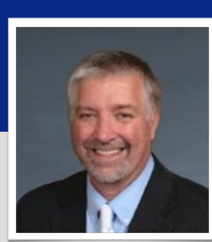

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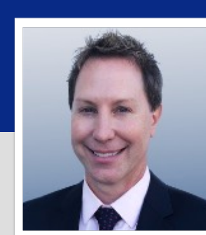

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